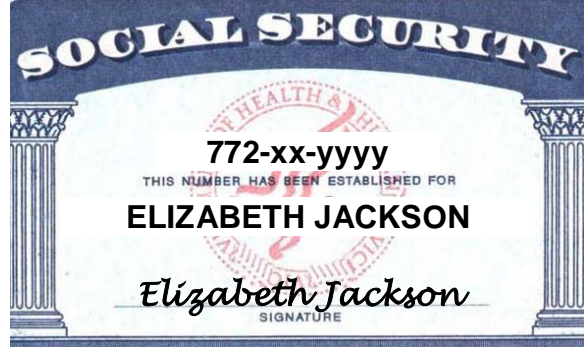


FAM-07 Jackson Scenario

Interview Notes: (See also: General Notes)

1. Justine lives with her mother (rent-free), but provides all support for Elizabeth.
2. Justine paid \$678.00 in student loan interest.

Documents:



Justine Jackson 2851
110 Main Street
Tuckerton, NJ 08087

Date: _____

Pay to the Order of _____ \$ _____

_____ Dollars


PNC BANK, N.A.
NEW JERSEY 060

for _____

⑆234567890 ⑆ 12345678901 ⑆ 2851

PRINTED ON RECYCLED PAPER USING VEGETABLE-BASED INK

FAM-07 Jackson Scenario

a Employee's social security number 771-xx-yyyy		OMB No. 1545-0008		Safe, accurate, FAST! Use				Visit the IRS website at www.irs.gov/efile		
b Employer identification number (EIN) 77-9xxyyyy			1 Wages, tips, other compensation 12,821.00		2 Federal income tax withheld 675.00					
c Employer's name, address, and ZIP code Ana's Closet 546 Second Ave. Tuckerton, NJ 08087			3 Social security wages 12,821.00		4 Social security tax withheld 794.90					
			5 Medicare wages and tips 12,821.00		6 Medicare tax withheld 185.90					
			7 Social security tips		8 Allocated tips					
d Control number			9		10 Dependent care benefits					
e Employee's first name and initial Last name Justine Jackson 110 Main St. Tuckerton, NJ 08087			Suff. 11 Nonqualified plans		12a See instructions for box 12					
			13 Statutory employee Retirement plan Third-party sick pay <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		12b					
			14 Other NJSUI 54.49 NJSDI 48.72 NJFLI 12.82		12c					
					12d					
f Employee's address and ZIP code			15 State Employer's state ID number NJ 779xxyyyy		16 State wages, tips, etc. 12,821.00		17 State income tax 150.00		18 Local wages, tips, etc. 19 Local income tax 20 Locality name	

Form W-2 Wage and Tax Statement 2014

Department of the Treasury – Internal Revenue Service

Copy B – To Be Filed With Employee's FEDERAL Tax Return.
 This information is being furnished to the Internal Revenue Service.

<input type="checkbox"/> CORRECTED (if checked)							
PAYER'S name, street address, city, state, ZIP code, and telephone no. New Jersey Department of Labor PO Box 908 Trenton, NJ 08625		1 Unemployment compensation \$ 6,375.00		2014 Form 1099-G		Certain Government Payments	
PAYER'S federal identification number 22-2481818		2 State or local income tax refunds, credits, or offsets \$					
RECIPIENT'S identification number 771-xx-yyyy		3 Box 2 amount is for tax year		4 Federal income tax withheld \$ 637.50		Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
RECIPIENT'S name Justine Jackson Street address (including apt. no.) 110 Main St. City, state, and ZIP code Tuckerton, NJ 08087		5 ATAA/RTAA payments \$		6 Taxable grants \$			
		7 Agriculture payments \$		8 If checked, box 2 is trade or business income <input type="checkbox"/>			
		9 Market gain \$					
Account number (see instructions)		10a State	10b State identification no.	11 State income tax withheld \$			

Form 1099-G (keep for your records) Department of the Treasury - Internal Revenue Service